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Special Counsel to Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	: <b>Chapter 11</b>
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	: <b>Case No. 08-13555 (JMP)</b>
	:
<b>Debtors.</b>	: <b>(Jointly Administered)</b>
	:
-----X	

**NOTICE OF SUPPLEMENT TO THE FIFTH INTERIM  
APPLICATION OF JONES DAY, SPECIAL COUNSEL TO  
THE DEBTORS AND DEBTORS IN POSSESSION, SEEKING  
ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION  
AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES**

TO THE HONORABLE JAMES M. PECK,  
UNITED STATES BANKRUPTCY JUDGE:

Jones Day, special counsel to Lehman Brothers Holdings Inc. and its affiliated debtors in the above-captioned chapter 11 cases (collectively, the "Debtors"), hereby files this notice of supplement to the Fifth Interim Application of Jones Day, Special Counsel to the Debtors and Debtors in Possession, Seeking Allowance and Payment of Interim Compensation

and Reimbursement of Actual and Necessary Expenses (Docket No. 10763) (the "Fifth Interim Application"),<sup>1</sup> and respectfully represents as follows:

1. On August 16, 2010, Jones Day filed the Fifth Interim Application, seeking (a) allowance for professional services rendered by Jones Day to the Debtors in the amount of \$12,925,764.10, and (b) reimbursement of actual and necessary charges and disbursements incurred by Jones Day in the rendition of required professional services on behalf of the Debtors in the amount of \$361,198.39, in each case for the period from February 1, 2010 through May 31, 2010 (the "Compensation Period").

2. Due to certain calculation errors, Jones Day hereby reduces the amounts sought under the Fifth Interim Application by \$1,980.50 as to fees for professional services rendered and \$108.20 in reimburseable expenses (collectively, the "Fifth Interim Application Adjustment").

3. After applying the Fifth Interim Application Adjustment, Jones Day now seeks, pursuant to the Fifth Interim Application, (a) allowance for professional services rendered by Jones Day to the Debtors in the amount of \$12,923,783.60, and (b) reimbursement of actual and necessary charges and disbursements incurred by Jones Day in the rendition of required professional services on behalf of the Debtors in the amount of \$361,090.19, in each case for the Compensation Period.

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meaning given to them in the Fifth Interim Application.

Dated: September 10, 2010  
New York, New York

Respectfully submitted,

/s/ Ross S. Barr

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